



NatWealth Securities Limited
(Primary Dealer appointed by Central Bank of Sri Lanka)
A wholly owned company of the National Wealth Corporation Limited

Weekly Financial Broadcast

01st Mar 2018 – 07th Mar 2018

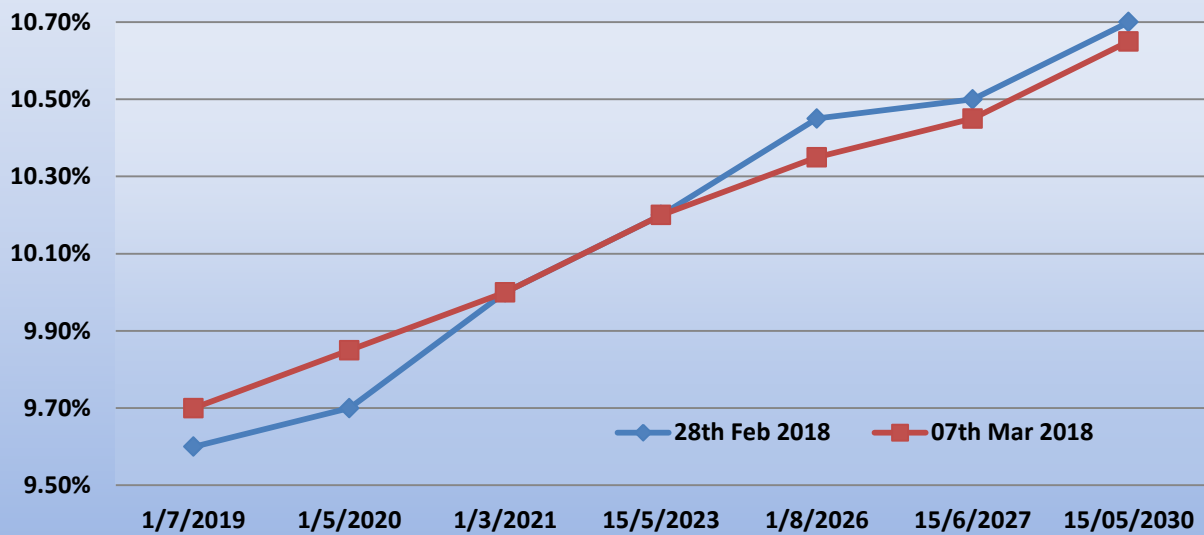
Date	Market Liquidity Rs. (Bn.)
02 nd Mar 2018	36.4
05 th Mar 2018	30.1
06 th Mar 2018	30.1
07 th Mar 2018	23.8

Description	Rate
Inflation Y O Y Feb (CCPI)	4.5%
Inflation Annual Avg. Feb (CCPI)	6.4%
AWPLR	11.43%

Forthcoming Maturities of Government Debt	
Month	Maturity Amount Rs. (Bn.)
Mar-18	156.1
Apr-18	235.7
May-18	147.1
Jun-18	209.0
Jul-18	395.5
Aug-18	204.4

Secondary Market Rates		
T-Bills	Offer	Bid
03 Months	8.25%	8.35%
06 Months	8.65%	8.70%
12 Months	9.60%	9.70%
T-Bond	Offer	Bid
01/07/2019	9.55%	9.70%
01/05/2020	9.75%	9.85%
01/03/2021	9.90%	10.00%
15/05/2023	10.05%	10.20%
01/08/2026	10.25%	10.35%
15/06/2027	10.30%	10.45%
15/05/2030	10.50%	10.65%

T-Bond Yield Curve Comparison



Description	01 st Mar 18 Thu	02 nd Mar 18 Fri	05 th Mar 18 Mon	06 th Mar 18 Tue	07 th Mar 18 Wed
ASPI (CSE)	-	6557.02	6552.81	6533.46	6503.86
Gold Price USD	1317.03	1322.75	1320.11	1334.56	1325.57
Crude Oil Price USD	64.02	64.42	65.43	65.41	64.39
US Dollars (LKR)	155.05	155.23	154.95	155.07	155.38
Euro (LKR)	190.19	191.23	191.14	192.36	192.83
Japanese Yen (LKR)	1.4594	1.4680	1.4590	1.4613	1.4649
AU Dollars (LKR)	120.25	120.57	120.34	121.41	121.56
Sterling Pounds (LKR)	213.59	214.21	214.59	215.39	216.01
10 year US bond rate	2.788	2.847	2.866	2.871	2.865

Local Insight

- At the weekly Treasury bill auction held on 07th March 2018, 364 day bill rate increased by 07 basis points to 9.66% p.a while 91 day 182 day bids were rejected by the Central Bank of Sri Lanka.
- Sri Lankan shares fell for a third straight session on Wednesday and posted their lowest close in more than a month amid investor concerns about continued communal violence.
- Sri Lanka's Central Bank said it does not expect an increase in market interest rates in the near term, contrary to speculation, with economic growth below potential, leaving space for demand to expand without fuelling inflationary pressures.

Foreign Insight

- Asian shares found relief on Thursday as fears about a global trade war amid U.S. President Donald Trump's push to introduce protectionist tariffs were tempered by signs the move could include exemptions for key partners.
- Eleven countries are expected to sign a landmark Asia-Pacific trade agreement in Santiago on Thursday, as an antidote to the increasingly protectionist bent of the United States.
- China unexpectedly reported a trade surplus of USD 33.74 billion in February of 2018, compared to a USD 0.1 billion gap in the same month a year earlier while markets estimated a USD 2.3 billion deficit.

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