



NatWealth Securities Limited
(Primary Dealer appointed by Central Bank of Sri Lanka)
A wholly owned company of the National Wealth Corporation Limited

Weekly Financial Broadcast

08th Mar 2018 – 14th Mar 2018

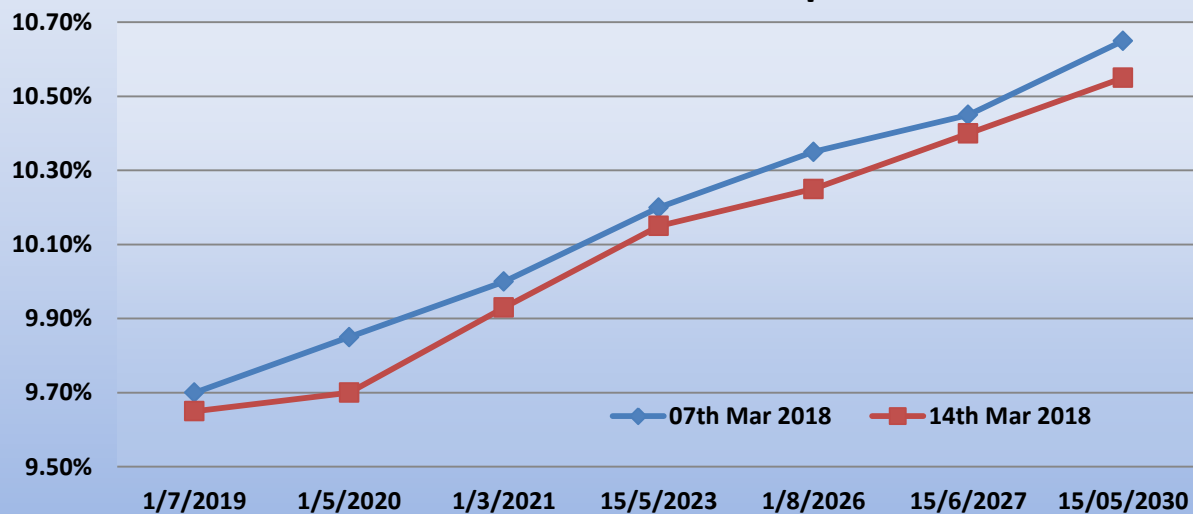
Date	Market Liquidity Rs. (Bn.)
14 th Mar 2018	54.4
13 th Mar 2018	29.4
12 th Mar 2018	37.8
09 th Mar 2018	23.7
08 th Mar 2018	30.6

Description	Rate
Inflation Y O Y Feb (CCPI)	4.5%
Inflation Annual Avg. Feb (CCPI)	6.4%
AWPLR	11.03%

Forthcoming Maturities of Government Debt	
Month	Maturity Amount Rs. (Bn.)
Apr-18	235.8
May-18	147.1
Jun-18	211.0
Jul-18	396.0
Aug-18	204.4
Sep-18	70.8

Secondary Market Rates		
T-Bills	Offer	Bid
03 Months	8.20%	8.35%
06 Months	8.70%	8.80%
12 Months	9.60%	9.70%
T-Bond	Offer	Bid
01/07/2019	9.65%	9.75%
01/05/2020	9.60%	9.70%
01/03/2021	9.88%	9.93%
15/05/2023	10.05%	10.15%
01/08/2026	10.15%	10.25%
15/06/2027	10.30%	10.40%
15/05/2030	10.45%	10.55%

T-Bond Yield Curve Comparison



Description	08 th Mar 18 Thu	09 th Mar 18 Fri	12 th Mar 18 Mon	13 th Mar 18 Tue	14 th Mar 18 Wed
ASPI (CSE)	6521.24	6551.19	6547.73	6554.83	6519.48
Gold Price USD	1321.99	1323.93	1323.1	1326.51	1324.85
Crude Oil Price USD	63.59	65.28	64.74	64.50	64.50
US Dollars (LKR)	155.43	155.50	155.65	155.75	155.85
Euro (LKR)	191.36	191.35	191.99	192.97	192.75
Japanese Yen (LKR)	1.4635	1.4558	1.4627	1.4614	1.4657
AU Dollars (LKR)	121.01	122.05	122.54	122.42	122.77
Sterling Pounds (LKR)	214.68	215.34	216.44	217.46	217.59
10 year US bond rate	2.837	2.869	2.848	2.825	2.802

- At the weekly Treasury bill auction held on 14th March 2018, 91 days & 364 day bill rate increased by 08 & 04 basis points to 8.32% & 9.70% p.a respectively while 182 day bids were rejected by the Central Bank of Sri Lanka.
- Sri Lanka stocks closed lower Wednesday with foreign investors were net sellers - The Colombo All share index closed at 6,519.48, down 35.35 (-0.54%) while the S&P SL20 index of more liquid stocks fell 15.53 (-0.42%) to close at 3,665.52.
- Real GDP growth is projected to rise to 4.4 percent in 2018, supported by a recovery in agriculture and industry and robust growth in services – IMF Sources.
- Sri Lanka tourist arrivals increased 19.3 percent in February against last year with the largest source market for tourists becoming China, followed by India and the United Kingdom.

Foreign Insight

- The dollar rose for a second straight session on Thursday as traders further trimmed short currency positions and braced for next week's Federal Open Market Committee meeting at which the U.S. central bank is expected to raise interest rates for the first time this year.
- Oil prices edged higher in choppy trade on Thursday after the International Energy Agency said global oil demand is expected to pick up this year, but warned supply is growing at a faster pace.
- Emerging stocks struggled higher and currencies were mixed on Thursday amid mounting concerns over trade tensions and a worsening diplomatic row between Britain and Russia.

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