



NatWealth Securities Limited
(Primary Dealer appointed by Central Bank of Sri Lanka)
A wholly owned company of the National Wealth Corporation Limited

Weekly Financial Broadcast

22nd Feb 2018 – 28th Feb 2018

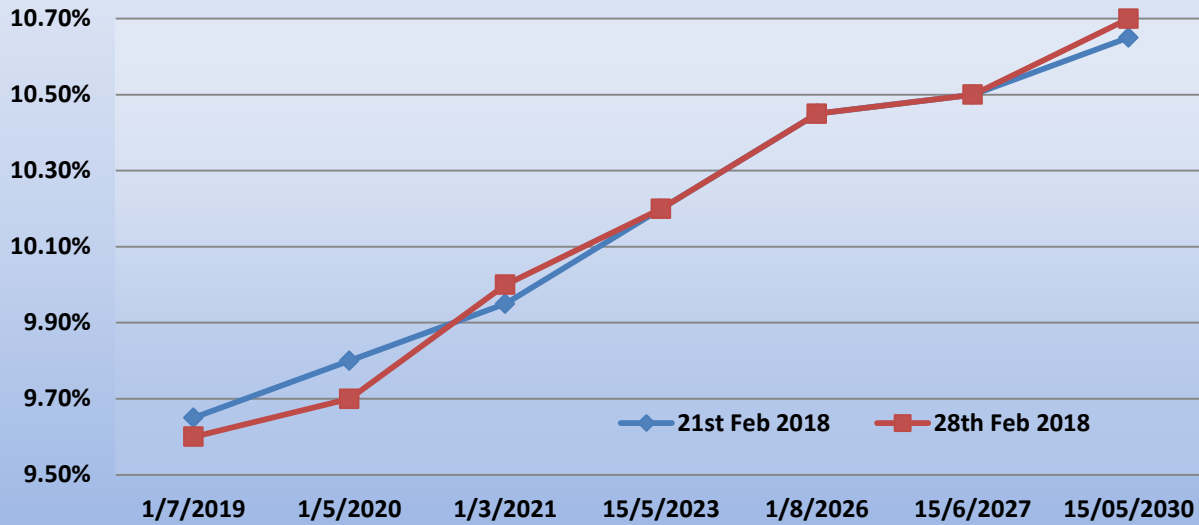
Date	Market Liquidity Rs. (Bn.)
28 th Feb 2018	34.4
27 th Feb 2018	40.9
26 th Feb 2018	42.5
23 rd Feb 2018	24.6
22 nd Feb 2018	12.9

Description	Rate
Inflation Y O Y Feb (CCPI)	4.5%
Inflation Annual Avg. Feb (CCPI)	6.4%
AWPLR	11.22%

Forthcoming Maturities of Government Debt	
Month	Maturity Amount Rs. (Bn.)
Mar-18	172.5
Apr-18	235.6
May-18	147.0
Jun-18	209.0
Jul-18	395.0
Aug-18	204.4

Secondary Market Rates		
T-Bills	Offer	Bid
03 Months	8.20%	8.30%
06 Months	8.60%	8.70%
12 Months	9.50%	9.60%
T-Bond	Offer	Bid
01/07/2019	9.50%	9.60%
01/05/2020	9.60%	9.70%
01/03/2021	9.95%	10.00%
15/05/2023	10.00%	10.20%
01/08/2026	10.30%	10.45%
15/06/2027	10.35%	10.50%
15/05/2030	10.50%	10.70%

T-Bond Yield Curve Comparison



Description	22 nd Feb 18 Thu	23 rd Feb 18 Fri	26 th Feb 18 Mon	27 th Feb 18 Tue	28 th Feb 18 Wed
ASPI (CSE)	6571.54	6575.39	6560.32	6559.42	6551.78
Gold Price USD	1332.05	1328.71	1333.68	1318.36	1318.31
Crude Oil Price USD	66.05	67.10	67.31	66.36	64.46
US Dollars (LKR)	155.20	155.18	154.90	154.88	155.05
Euro (LKR)	191.3655	190.7892	190.7943	189.4570	189.0688
Japanese Yen (LKR)	1.4539	1.4518	1.4486	1.4430	1.4534
AU Dollars (LKR)	121.77	121.68	121.66	120.64	120.35
Sterling Pounds (LKR)	216.58	216.81	216.35	215.42	213.34
10 year US bond rate	2.901	2.847	2.840	2.880	2.848

Local Insight

- At the weekly Treasury bill auction held on 27th February 2018, 364 day bill rate increased by 14 basis points to 9.59% p.a and 91 day 182 day bids were rejected by the Central Bank of Sri Lanka.
- Sri Lanka's central bank held a 40 billion bond auction offering 3 and 7 years bonds maturing 01/03/2021 and 01/08/2025 with average rates of 9.85% and 10.34% respectively and the new Treasury bond auction system was tested for the first time at this auction.
- Sri Lankan shares slipped on Monday to a more than one-week closing low, as selling by foreign investors and some concerns about political stability weighed on sentiment.
- The rupee ended steady on Tuesday as dollar selling by exporters and banks offset importer demand for the US currency.

Foreign Insight

- India is the fastest growing major economy again - Growth accelerated in the quarter ended December to 7.2%, that's faster than China's growth over the same period, and a big jump from the 6.5% India, recorded the previous quarter.
- Stocks Decline in Asia after Trump plans hefty steel, aluminum tariffs - Trump said the duties of 25 percent on steel and 10 percent on aluminum would be formally announced next week.
- U.S. stocks tumbled in afternoon trading on Wednesday, adding to the worst month for equities in two years, while Treasuries climbed with the dollar.

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